



Independent Marketing Group

AGENT ALERT

Important New York Required Forms Update

Beginning April 3, 2023, all new business applications for life and annuity will require the **Verification of Sales Material (ANY-24-IM)** form to be submitted.

The Verification of Sales Material is part of the Reg. 60 Packet (ANY-25-IM) but will also be available separately in Expert Forms.

Beginning April 3, 2023:

New York Non-Replacement Applications will require:

- **ANY-112**
- **ANY-24-IM**

Replacements will require Reg. 60 Packet which includes:

- **ANY-112**
- **ANY-24-IM**
- **ANY-110**
- **ANY-23**

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