

Underwriting Case Studies

Business Owner of Medical Marijuana Dispensary

- 54-year-old male
- Owns a Medical Marijuana Dispensary
- Applying for \$2 Million IUL
- Offered Preferred Non-Smoker
- Annual Premium \$26,000

Colon Cancer

- 70-year-old male
- Diagnosed with Colon Cancer 10 years ago
- Grade I Isolated
- Applying for \$7 Million Term
- Offered Standard Plus
- Annual Premium \$83,640

Arrhythmia

- 55-year-old male
- Diagnosed with Arrhythmia, a condition where the heart beats at an abnormal rhythm
- Well controlled, no flare ups
- Applying for \$2 Million GUL
- Offered Preferred Plus Non-Smoker
- Annual Premium \$22,541